



**CONFIDENTIAL ENROLLMENT FORM**

In consideration of the positive impact that Habitat for Humanity Central Arizona has on the lives of families in our community, I/we have made provision for a gift to the "Built to Last" Legacy Society in my/our estate plan. Understanding that the Habitat for Humanity Central Arizona Trustees has established The "Built to Last" Legacy Society to recognize individuals who made such a commitment, I/we are pleased to authorize Habitat for Humanity Central Arizona to include me/us as a member.

**Please print or type**

Name \_\_\_\_\_ Spouse \_\_\_\_\_

Date of birth \_\_\_\_\_ Spouse Date of birth \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Name (s) for recognition purposes \_\_\_\_\_

Daytime Phone \_\_\_\_\_ Evening Phone \_\_\_\_\_  
(Please include area code with telephone numbers)

E-Mail Address \_\_\_\_\_

**Relationships with Habitat for Humanity Central Arizona**

- Board of Directors (current or past)
- Parent/Grandparent
- Volunteer
- Alumnus
- Friend
- Other \_\_\_\_\_
- Staff

**Gift Information**

**I/we qualify for The Built to Last Legacy Society through the following planned gift:**

- Bequest (or Living Trust)
  - Stock or property
  - Residuary bequest
- Charitable Gift Annuity
- Charitable Remainder Annuity Trust
- Charitable Remainder Unitrust
- Deferred Charitable Gift Annuity
- IRA/Retirement Plan Beneficiary
- Gift of Residence or Farm with Retained Life Estate
- Charitable Lead Trust
- Life Insurance Policy

**(Optional) Please indicate the approximate current market value of the planned gift named above:**

\$ \_\_\_\_\_ ( will be treated as confidential )

**The gift is:**

Unrestricted       Restricted as follows: \_\_\_\_\_

I/ we wish to remain an anonymous member of The Built to Last Legacy Society

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Reported by: \_\_\_\_\_ Date: \_\_\_\_\_

Title/Position \_\_\_\_\_